



Daily Opportunity Report

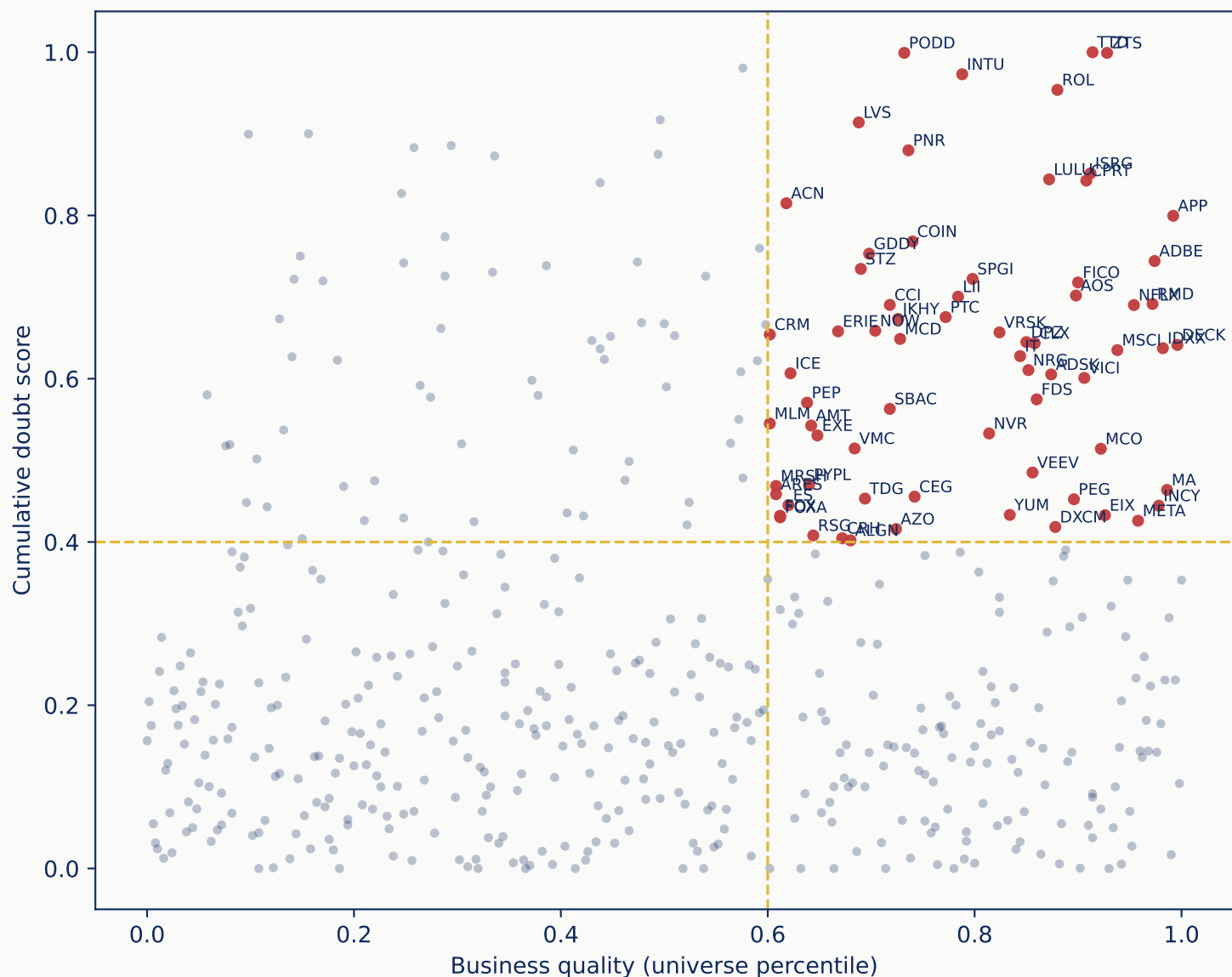
As of 2026-08-10 · 69 opportunities of 501 scored · top-tier quality + elevated market doubt

Top 10 — ranked by quality + doubt (the 'opportunity' zone). Per-name detail pages follow. Recommendations are research next-steps, not

#	NAME	SECTOR	QUAL %ILE	DOUBT	NEXT STEP
1	ROL Rollins, Inc.	Consumer Cyclica	88.0%	0.95	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
2	ZTS Zoetis Inc.	Healthcare	92.8%	1.00	Reconsider
Signals: cheap vs history · off highs · below trend · near low					
3	ISRG Intuitive Surgical, Inc.	Healthcare	91.2%	0.85	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
4	LULU Lululemon Athletica Inc.	Consumer Cyclica	87.2%	0.84	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
5	ADBE Adobe Inc.	Technology	97.4%	0.74	Hold — confirm turn
Signals: cheap vs history · off highs · below trend · turning up					
6	CPRT Copart, Inc.	Industrials	90.8%	0.84	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
7	TTD The Trade Desk, Inc.	Communication Se	91.4%	1.00	Reconsider
Signals: cheap vs history · off highs · below trend · near low					
8	NFLX Netflix, Inc.	Communication Se	95.4%	0.69	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
9	ADSK Autodesk, Inc.	Technology	87.4%	0.61	Buy candidate
Signals: cheap vs history · off highs · below trend					
10	RMD ResMed Inc.	Healthcare	97.2%	0.69	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					



Quality × Doubt Map



x = business quality (universe percentile) y = cumulative doubt score. Oxblood = the opportunity quadrant — evidence to invest



1. ROL

DOUBT = SENTIMENT

Rollins, Inc.

Consumer Cyclical | adj close 37.56 (div-adj) | as-of filing 2026-02-12 16:44:36

News read — the doubt looks like sentiment, not damage: Fund reallocation, valuation reset, no earnings miss, guidance cut, or fundamental deterioration reported.. Lifts the opportunity score to 0.88 (from 0.84).

BUSINESS

Industry: Personal Products & Services

Rollins, Inc. operates a network of subsidiaries that specialize in delivering pest and wildlife management solutions to a diverse clientele, encompassing both homeowners and commercial enterprises, throughout the United States and globally. For residential properties, the company offers comprehensive pest control, safeguarding homes from prevalent invaders such as rodents, insects, and other nuisance animals. Furthermore, it devises tailored pest management strategies for various business sectors, including healthcare, foodservice, and logistics.

BUSINESS QUALITY FINGERPRINT

ROIC	20.9%	▲	Revenue CAGR 3y	11.7%
Gross margin	49.4%	▼	EPS CAGR 3y	13.3%
Operating margin	19.4%	▲	Net debt / EBITDA	1.10
Gross profitability	59.2%	▼	Share count 5y	-1.6%
ROE	38.3%		Quality score	0.77 (pctile 88.0%)
FCF margin	17.3% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.95): trading cheap versus its own multi-year range; down 42% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

RECENT NEWS

- Amundi Lowers Stock Holdings in Rollins, Inc. \$ROL
google.com · 1 day ago
- Is ROL Stock Worth Buying After Its Sharp Six-Month Valuation Reset?
google.com · 6 days ago
- Enterprise value to EBIT forward of Rollins, Inc. – NYSE:ROL
google.com · 3 days ago
- Rollins Number of Employees 2026 | Employee Count & Headcount Data
google.com · 5 days ago



2. ZTS

DOUBT EARNED

Zoetis Inc.

Healthcare | adj close 72.66 (div-adj) | as-of filing 2026-02-12 16:49:26

News read — the doubt looks earned: Softening pet care demand signals realized demand decline in core business segment.. Cuts the opportunity score to 0.88 (from 0.92).

Insider read — a cluster of insiders buying in the open market (3 buyers). Adds insider conviction to the opportunity score.

BUSINESS

Industry: Drug Manufacturers - General

Zoetis Inc. stands as a global leader in animal health, focusing on the research, development, manufacturing, and commercialization of veterinary pharmaceuticals, vaccines, and diagnostic tools. Its comprehensive portfolio serves a broad spectrum of species, encompassing both livestock, including cattle, swine, poultry, fish, and sheep, and beloved companion animals such as dogs, cats, and horses. Among its pharmaceutical offerings are various therapeutic agents.

BUSINESS QUALITY FINGERPRINT

ROIC	21.5%	▲	Revenue CAGR 3y	5.4%
Gross margin	70.5%	▲	EPS CAGR 3y	10.3%
Operating margin	38.0%	▲	Net debt / EBITDA	1.76
Gross profitability	43.1%	▲	Share count 5y	-6.9%
ROE	80.2%		Quality score	0.81 (pctile 92.8%)
FCF margin	24.1% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 53% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: RECONSIDER — DOUBT MAY BE EARNED

Recent news points to realized deterioration, not just sentiment— the cheapness may be a value trap. Confirm the cause before acting (base read would say 'Buy Candidate').

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Pacer Advisors Inc. Boosts Stock Position in Zoetis Inc. \$ZTS
marketbeat.com · 10 hours ago
- Is Zoetis Inc. (ZTS) A Good Stock To Buy Now?
finance.yahoo.com · 1 month ago
- Confluence Investment Management LLC Grows Stock Holdings in Zoetis Inc. \$ZTS
marketbeat.com · 10 hours ago
- ~~Zoetis (ZTS) Growth Weakens Amid Softening Pet Care Demand~~
finance.yahoo.com · 1 day ago

Transformation Atlas — Research-Based Intelligence. Point-in-time research evidence for human judgment only; not investment advice and not a recommendation to buy or sell any security. Verify each setup independently before acting.



3. ISRG

NEWS CONSTRUCTIVE

Intuitive Surgical, Inc.

Healthcare | adj close 378.81 (div-adj) | as-of filing 2026-02-03 16:59:59

News read — the news is constructive: Quarterly procedure volume exceeded expectations; revenue growth and strong adoption driving recent valuation increase.. Lifts the opportunity score to 0.87 (from 0.80).

Insider read — several insiders selling (3) — usually routine. Trims the opportunity score slightly.

BUSINESS

Industry: Medical - Devices

Intuitive Surgical, Inc. is a leading medical technology firm dedicated to advancing patient care by developing, producing, and commercializing sophisticated tools. These innovations empower medical professionals to deliver superior, accessible, and less-invasive treatment options to patients both within the United States and across international markets. Its flagship offering, the da Vinci Surgical System, facilitates intricate operations through a minimally disruptive approach.

BUSINESS QUALITY FINGERPRINT

ROIC	13.7%	—	Revenue CAGR 3y	17.4%
Gross margin	66.0%	▼	EPS CAGR 3y	29.2%
Operating margin	29.3%	▼	Net debt / EBITDA	-0.77
Gross profitability	32.2%	▲	Share count 5y	-0.8%
ROE	16.0%		Quality score	0.80 (pctile 91.2%)
FCF margin	24.7% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.85); trading cheap versus its own multi-year range; down 36% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: the balance sheet holds net cash, which de-risks the wait.

RECENT NEWS

- Is ISRG Stock Worth Buying as Growth Stays Strong but Risks Rise
finance.yahoo.com · 2 weeks ago
- Intuitive Surgical Inc Stock (ISRG) Moved Up by 5.70% on Aug 3: Facts Behind the Movement
tradingkey.com · 1 day ago
- ISRG Stock Quote Price and Forecast
cnn.com · 2 days ago
- Intuitive Surgical Stock (ISRG) Opinions on Recent Quarterly Results
moomoo.com · 2 days ago



4. LULU

DOUBT = SENTIMENT

Lululemon Athletica Inc.

Consumer Cyclical | adj close 128.58 (div-adj) | as-of filing 2026-03-17 16:14:18

News read — the doubt looks like sentiment, not damage: Price recovery on strong trading day; valuation screens positive; no fundamental deterioration or hard negatives cited.. Lifts the opportunity score to 0.86 (from 0.78).

Insider read — an insider buying in the open market. Adds insider conviction to the opportunity score.

BUSINESS

Industry: Apparel - Retail

Lululemon Athletica Inc., alongside its subsidiaries, specializes in the design, global distribution, and retail of athletic apparel and accessories for both women and men. Its business operations are structured into two main divisions: company-owned retail establishments and direct-to-consumer sales. The firm's offerings encompass a range of clothing such as pants, shorts, tops, and jackets, all crafted for promoting a healthy lifestyle and facilitating athletic endeavors. These activities span yoga, running, training, and other physically demanding pursuits.

BUSINESS QUALITY FINGERPRINT

ROIC	22.7%	▼	Revenue CAGR 3y	11.0%
Gross margin	56.6%	▼	EPS CAGR 3y	25.7%
Operating margin	19.9%	▼	Net debt / EBITDA	-0.00
Gross profitability	74.3%	▲	Share count 5y	-8.6%
ROE	31.8%		Quality score	0.76 (pctile 87.2%)
FCF margin	8.3% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.84): trading cheap versus its own multi-year range; down 40% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Lululemon Athletica Inc (LULU) Stock Up 4.0% and Still Undervalued -- GF Score: 77/100
gurufocus.com · 20 hours ago
- lululemon athletica inc. \$LULU Shares Bought by Pine Valley Investments Ltd Liability Co
marketbeat.com · 8 hours ago
- Lululemon (NASDAQ:LULU) Fits the Growth-at-a-Reasonable-Price Strategy
chartmill.com · 10 hours ago
- lululemon athletica inc. stock outperforms competitors on strong trading day
marketwatch.com · 23 hours ago



5. ADBE

DEBATED

Adobe Inc.

Technology | adj close 265.21 (div-adj) | as-of filing 2026-01-15 17:01:55

News read — a real but unresolved debate — no clear damage yet: AI disruption concerns in creative software; no earnings miss or guidance cut reported. Valuation debate ongoing.. Lifts the opportunity score to 0.83 (from 0.77).

Insider read — a large insider purchase in the open market (\$1,945,130). Adds insider conviction to the opportunity score.

BUSINESS

Industry: Software - Application

Adobe Inc. stands as a prominent global software provider, delivering a diverse range of solutions. Its operations are structured into three primary business divisions: Digital Media, Digital Experience, and Publishing and Advertising. The Digital Media segment empowers individuals, teams, and enterprises to generate, disseminate, and amplify various forms of content through its array of products and services, including the cloud-native Document Cloud platform.

BUSINESS QUALITY FINGERPRINT

ROIC	36.7%	▲	Revenue CAGR 3y	10.5%
Gross margin	88.6%	—	EPS CAGR 3y	18.2%
Operating margin	36.6%	—	Net debt / EBITDA	0.12
Gross profitability	71.4%	▲	Share count 5y	-11.2%
ROE	61.3%		Quality score	0.88 (pctile 97.4%)
FCF margin	41.4% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.74): trading cheap versus its own multi-year range; down 28% from its 1-year high, below its 200-day line. Early signs of a turn in margins or returns.

RECOMMENDED NEXT STEP: HOLD OFF — CONFIRM THE TURN

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Figma Q2 Earnings Preview: Adobe Is A Better Option (NYSE:FIG)
seekingalpha.com · 2 days ago
- Adobe President Anil Chakravarthy Sells 1,498 Shares for Tax Withholding
fool.com · 7 hours ago
- Future-Proofing Social Content with Adobe Stock's Vertical Video and Motion Graphics Templates
en.softonic.com · 10 hours ago
- Adobe Inc (ADBE) Stock Price & News - Google Finance
google.com · 3 days ago



6. CPRT

DOUBT = SENTIMENT

Copart, Inc.

Industrials | adj close 29.66 (div-adj) | as-of filing 2025-09-26 16:33:59

News read — the doubt looks like sentiment, not damage: Price decline amid market gains with no fundamental catalyst; institutional buying continues.. Lifts the opportunity score to 0.82 (from 0.78).

BUSINESS

Industry: Specialty Business Services

Copart, Inc. stands as a prominent global provider of online vehicle auctions and comprehensive vehicle remarketing services. The company extends its operations across numerous international markets, including the United States, the United Kingdom, Germany, Brazil, Canada, the United Arab Emirates, Spain, Finland, Oman, the Republic of Ireland, and Bahrain. At its core, Copart enables the buying and selling of vehicles over the internet through its sophisticated "virtual bidding" online auction platform.

BUSINESS QUALITY FINGERPRINT

ROIC	14.7%	▼	Revenue CAGR 3y	9.9%
Gross margin	45.2%	▼	EPS CAGR 3y	12.1%
Operating margin	36.5%	▼	Net debt / EBITDA	-1.27
Gross profitability	20.8%	▼	Share count 5y	+1.7%
ROE	16.9%		Quality score	0.79 (pctile 90.8%)
FCF margin	26.5% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.84): trading cheap versus its own multi-year range; down 41% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: the balance sheet holds net cash, which de-risks the wait.

RECENT NEWS

- Copart, Inc. (CPRT) Stock Sinks As Market Gains: Here's Why
finance.yahoo.com · 4 days ago
- Rathbones Group PLC Buys 65,355 Shares of Copart, Inc. \$CPRT
marketbeat.com · 3 hours ago
- A Look at Copart Inc (CPRT) After 4.1% Decline -- GF Value \$57.3
gurufocus.com · 4 days ago
- Copart, Inc. \$CPRT Stock Holdings Increased by Pacer Advisors Inc.
marketbeat.com · 1 day ago



7. TTD

DOUBT EARNED

The Trade Desk, Inc.

Communication Services | adj close 13.80 (div-adj) | as-of filing 2026-02-27 16:13:39

News read — the doubt looks earned: Q1 earnings miss with weak forward guidance explicitly triggered stock plunge; realized earnings disappointment.. Cuts the opportunity score to 0.77 (from 0.91).

BUSINESS

Industry: Advertising Agencies

The Trade Desk, Inc. is a global technology company that provides a self-service, cloud-based platform. This platform enables advertising buyers to efficiently create, manage, and optimize data-driven digital ad campaigns across diverse formats and channels, including display, video, audio, native, and social media, reaching audiences on computers, mobile devices, and connected TVs. In addition to the platform, the company offers various data and value-added services.

BUSINESS QUALITY FINGERPRINT

ROIC	13.4%	▲	Revenue CAGR 3y	22.4%
Gross margin	78.6%	▼	EPS CAGR 3y	102.2%
Operating margin	20.3%	▲	Net debt / EBITDA	-0.29
Gross profitability	37.0%	▲	Share count 5y	-3.2%
ROE	17.8%		Quality score	0.80 (pctile 91.4%)
FCF margin	27.5% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 84% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: RECONSIDER — DOUBT MAY BE EARNED

Recent news points to realized deterioration, not just sentiment— the cheapness may be a value trap. Confirm the cause before acting (base read would say 'Buy Candidate').

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- TTD Stock Sinks Overnight On Weak Outlook, But CEO Feels 'Best Days Are Ahead'
stocktwits.com · 1 day ago
- Trade Desk (TTD) Stock Looks Undervalued Despite Fair Earnings And A 79% Fall
finance.yahoo.com · 3 days ago
- The Trade Desk Just Rebuilt Its Entire Commercial Team Before Its August Earnings
tikr.com · 2 weeks ago
- Vanguard Portfolio Management (TTD) discloses 19.5M-share position in The Trade Desk
stocktitan.net · 4 days ago



8. NFLX

DOUBT = SENTIMENT

Netflix, Inc.

Communication Services | adj close 74.14 (div-adj) | as-of filing 2026-01-23 16:06:33

News read — the doubt looks like sentiment, not damage: Post-earnings pullback and routine insider sales; no guidance cut, demand decline, or fundamental deterioration signaled.. Lifts the opportunity score to 0.74 (from 0.73).

Insider read — several insiders selling (4) — usually routine. Trims the opportunity score slightly.

BUSINESS

Industry: Entertainment

Netflix, Inc. serves as a worldwide entertainment provider. Its comprehensive library features television series, motion pictures, documentaries, and mobile games, spanning numerous genres and languages. Members can effortlessly stream this content through a variety of internet-connected devices, including smart TVs, digital media players, cable boxes, and mobile phones.

BUSINESS QUALITY FINGERPRINT

ROIC	25.2%	▲	Revenue CAGR 3y	12.6%
Gross margin	48.5%	▲	EPS CAGR 3y	36.3%
Operating margin	29.5%	▲	Net debt / EBITDA	0.18
Gross profitability	39.4%	▲	Share count 5y	-5.2%
ROE	41.3%		Quality score	0.84 (pctile 95.4%)
FCF margin	20.9% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.69); trading cheap versus its own multi-year range; down 41% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Netflix, Inc. \$NFLX Stock Holdings Raised by Pine Valley Investments Ltd Liability Co
marketbeat.com · 1 day ago
- Netflix (NFLX) chief content executive Theodore Sarandos plans 105,850-share stock sale
stocktitan.net · 23 hours ago
- NFLX Stock Reverses Course Overnight: Retail Shrugs Off Outgoing Chairman's Sale As 'Routine'
stocktwits.com · 1 day ago
- Netflix, Inc. (NFLX) Is Sinking After Earnings — Should You Buy the Dip?
finance.yahoo.com · 2 weeks ago



9. ADSK

DOUBT = SENTIMENT

Autodesk, Inc.

Technology | adj close 249.08 (div-adj) | as-of filing 2026-03-03 16:06:39

News read — the doubt looks like sentiment, not damage: Institutional position trim, stock underperformance vs market, and upcoming earnings call. No fundamental damage or hard negatives.. Lifts the opportunity score to 0.70 (from 0.59).

Insider read — a cluster of insiders buying in the open market (4 buyers). Adds insider conviction to the opportunity score.

BUSINESS

Industry: Software - Application

Autodesk, Inc. delivers advanced software and services for 3D design, engineering, and entertainment to a global clientele. Their diverse product line includes AutoCAD Civil 3D, a comprehensive solution for civil engineering tasks such as land development, transportation infrastructure, and environmental projects. For construction project management, they offer BIM 360, a cloud-based platform.

BUSINESS QUALITY FINGERPRINT

ROIC	18.7%	▲	Revenue CAGR 3y	12.9%
Gross margin	91.0%	▲	EPS CAGR 3y	11.4%
Operating margin	24.9%	▲	Net debt / EBITDA	0.27
Gross profitability	52.6%	▲	Share count 5y	-3.2%
ROE	36.9%		Quality score	0.76 (pctile 87.4%)
FCF margin	33.4% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.61): trading cheap versus its own multi-year range; down 24% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Rathbones Group PLC Cuts Position in Autodesk, Inc. \$ADSK
marketbeat.com · 6 hours ago
- Autodesk sets live webcast for fiscal Q2 results Aug. 27
stocktitan.net · 8 hours ago
- Autodesk (ADSK) Stock Dips While Market Gains: Key Facts
finance.yahoo.com · 4 days ago
- Autodesk (NasdaqGS:ADSK) Stock Forecast & Analyst Predictions
simplywall.st · 5 days ago



10. RMD

DOUBT = SENTIMENT

ResMed Inc.

Healthcare | adj close 211.94 (div-adj) | as-of filing 2025-08-07 20:44:48

News read — the doubt looks like sentiment, not damage: Stock rising; Q4 earnings pending. No hard negatives, analyst downgrades, or fundamental deterioration evident.. Lifts the opportunity score to 0.70 (from 0.66).

BUSINESS

Industry: Medical - Devices

ResMed Inc. is a leading global medical technology enterprise engaged in the creation, production, distribution, and marketing of healthcare devices and connected digital solutions. The company operates through two primary segments: Sleep and Respiratory Care, and Software as a Service. Its extensive product range addresses a variety of respiratory disorders, encompassing advanced medical and consumer technologies, ventilation devices, diagnostic equipment, mask systems for both clinical and personal use, headgear, and related accessories, alongside dental devices.

BUSINESS QUALITY FINGERPRINT

ROIC	19.6%	▲	Revenue CAGR 3y	12.9%
Gross margin	59.4%	▲	EPS CAGR 3y	21.5%
Operating margin	32.7%	▲	Net debt / EBITDA	-0.19
Gross profitability	37.4%	▼	Share count 5y	+0.6%
ROE	23.5%		Quality score	0.88 (pctile 97.2%)
FCF margin	32.3% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.69): trading cheap versus its own multi-year range; down 27% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: the balance sheet holds net cash, which de-risks the wait.

RECENT NEWS

- ResMed Inc. stock rises Monday, outperforms market
marketwatch.com · 23 hours ago
- Is ResMed Inc. (RMD) Stock Still a Long-Term Winner as OSA Market Expansion Continues?
finance.yahoo.com · 1 month ago
- Resmed's Q4 Earnings on Deck: What's in Store for the Stock?
tradingview.com · 4 days ago
- ResMed Inc (NYSE:RMD) Offers a Quality Dividend Built on Strong Profitability and Financial Health
chartmill.com · 3 weeks ago