



Daily Opportunity Report

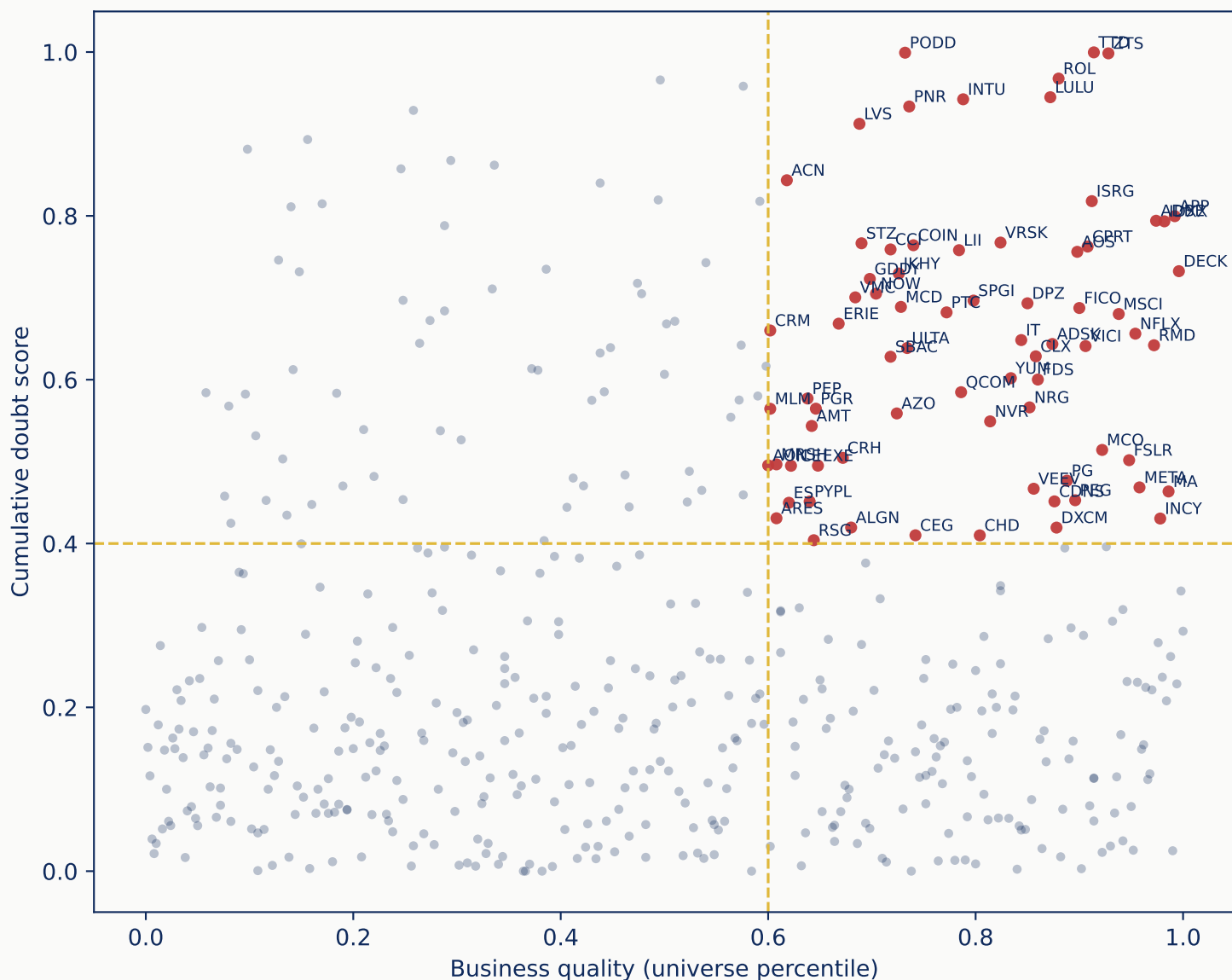
As of 2026-08-18 · 73 opportunities of 501 scored · top-tier quality + elevated market doubt

Top 10 — ranked by quality + doubt (the 'opportunity' zone). Per-name detail pages follow. Recommendations are research next-steps, not

#	NAME	SECTOR	QUAL %ILE	DOUBT	NEXT STEP
1	ZTS Zoetis Inc.	Healthcare	92.8%	1.00	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
2	TTD The Trade Desk, Inc.	Communication Se	91.4%	1.00	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
3	ROL Rollins, Inc.	Consumer Cyclica	88.0%	0.97	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
4	ISRG Intuitive Surgical, Inc.	Healthcare	91.2%	0.82	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
5	APP AppLovin Corporation	Technology	99.2%	0.80	Buy candidate
Signals: off highs · below trend · near low					
6	CPRT Copart, Inc.	Industrials	90.8%	0.76	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
7	ADBE Adobe Inc.	Technology	97.4%	0.79	Hold — confirm turn
Signals: cheap vs history · off highs · below trend · turning up					
8	LULU Lululemon Athletica Inc.	Consumer Cyclica	87.2%	0.94	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
9	RMD ResMed Inc.	Healthcare	97.2%	0.64	Buy candidate
Signals: cheap vs history · off highs · below trend					
10	AOS A. O. Smith Corporation	Industrials	89.8%	0.76	Hold — confirm turn
Signals: cheap vs history · off highs · below trend · near low · turning up					



Quality × Doubt Map



x = business quality (universe percentile) y = cumulative doubt score. Oxblood = the opportunity quadrant — evidence to invest



1. ZTS

DEBATED

Zoetis Inc.

Healthcare | adj close 72.97 (div-adj) | as-of filing 2026-02-12 16:49:26

News read — a real but unresolved debate — no clear damage yet: Down 41.9% YTD with no hard negatives mentioned; likely secular/competitive headwinds in animal health sector.. Lifts the opportunity score to 1.00 (from 0.92).

Insider read — a cluster of insiders buying in the open market (2 buyers). Adds insider conviction to the opportunity score.

BUSINESS

Industry: Drug Manufacturers - General

Zoetis Inc. stands as a global leader in animal health, focusing on the research, development, manufacturing, and commercialization of veterinary pharmaceuticals, vaccines, and diagnostic tools. Its comprehensive portfolio serves a broad spectrum of species, encompassing both livestock, including cattle, swine, poultry, fish, and sheep, and beloved companion animals such as dogs, cats, and horses. Among its pharmaceutical offerings are various therapeutic agents.

BUSINESS QUALITY FINGERPRINT

ROIC	21.5%	▲	Revenue CAGR 3y	5.4%
Gross margin	70.5%	▲	EPS CAGR 3y	10.3%
Operating margin	38.0%	▲	Net debt / EBITDA	1.76
Gross profitability	43.1%	▲	Share count 5y	-6.9%
ROE	80.2%		Quality score	0.81 (pctile 92.8%)
FCF margin	24.1% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 53% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Zoetis Stock: Is Wall Street Bullish or Bearish?
finance.yahoo.com · 21 hours ago
- PensionDanmark Pensionsforsikringsaktieselskab Has 10.58MillionStockHoldingsinZoetisInc. ZTS
marketbeat.com · 3 days ago
- A Look at Zoetis Inc (ZTS) After 6.0% Decline -- GF Value \$195.4
gurufocus.com · 3 days ago
- Zoetis (ZTS) Looked Like a Winner. What Went Wrong?
finance.yahoo.com · 23 hours ago



2. TTD

DEBATED

The Trade Desk, Inc.

Communication Services | adj close 13.40 (div-adj) | as-of filing 2026-02-27 16:13:39

News read — a real but unresolved debate — no clear damage yet: HSBC downgrade cites competitive environment; no earnings miss or guidance cut mentioned. Secular competitive pressure.. Leaves the opportunity score about unchanged.

BUSINESS

Industry: Advertising Agencies

The Trade Desk, Inc. is a global technology company that provides a self-service, cloud-based platform. This platform enables advertising buyers to efficiently create, manage, and optimize data-driven digital ad campaigns across diverse formats and channels, including display, video, audio, native, and social media, reaching audiences on computers, mobile devices, and connected TVs. In addition to the platform, the company offers various data and value-added services.

BUSINESS QUALITY FINGERPRINT

ROIC	13.4%	▲	Revenue CAGR 3y	22.4%
Gross margin	78.6%	▼	EPS CAGR 3y	102.2%
Operating margin	20.3%	▲	Net debt / EBITDA	-0.29
Gross profitability	37.0%	▲	Share count 5y	-3.2%
ROE	17.8%		Quality score	0.80 (pctile 91.4%)
FCF margin	27.5% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 76% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- The Trade Desk crash exposed a much bigger problem
thetstreet.com · 23 hours ago
- TTD Stock Tumbles 7% Following Disappointing Quarter — HSBC Downgrades Stock, Cuts Price Target By 50%
finance.yahoo.com · 20 hours ago
- Trade Desk (TTD) Stock Is Falling Today: What's Behind the Drop, and Are Its Peers Moving Too?
247wallst.com · 17 hours ago
- Why Is The Trade Desk Stock Falling on Monday?
benzinga.com · 20 hours ago



3. ROL

DOUBT = SENTIMENT

Rollins, Inc.

Consumer Cyclical | adj close 36.11 (div-adj) | as-of filing 2026-02-12 16:44:36

News read — the doubt looks like sentiment, not damage: 38% YTD decline with mixed valuation signals; no hard negatives, earnings misses, or guidance cuts reported.. Lifts the opportunity score to 0.88 (from 0.84).

BUSINESS

Industry: Personal Products & Services

Rollins, Inc. operates a network of subsidiaries that specialize in delivering pest and wildlife management solutions to a diverse clientele, encompassing both homeowners and commercial enterprises, throughout the United States and globally. For residential properties, the company offers comprehensive pest control, safeguarding homes from prevalent invaders such as rodents, insects, and other nuisance animals. Furthermore, it devises tailored pest management strategies for various business sectors, including healthcare, foodservice, and logistics.

BUSINESS QUALITY FINGERPRINT

ROIC	20.9%	▲	Revenue CAGR 3y	11.7%
Gross margin	49.4%	▼	EPS CAGR 3y	13.3%
Operating margin	19.4%	▲	Net debt / EBITDA	1.10
Gross profitability	59.2%	▼	Share count 5y	-1.6%
ROE	38.3%		Quality score	0.77 (pctile 88.0%)
FCF margin	17.3% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.97): trading cheap versus its own multi-year range; down 45% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

RECENT NEWS

- Rollins, Inc. \$ROL Stock Holdings Increased by Bank of America Corp DE
marketbeat.com · 1 day ago
- Rollins (ROL) Stock Looks Rich Even After A 38% Slide
sahmcapital.com · 2 days ago
- Rollins, Inc. (ROL) Stock forecasts
uk.finance.yahoo.com · 4 days ago
- Rollins Inc (ROL) Stock News Today
tradingkey.com · 1 day ago



4. ISRG

NEWS CONSTRUCTIVE

Intuitive Surgical, Inc.

Healthcare | adj close 390.33 (div-adj) | as-of filing 2026-02-03 16:59:59

News read — the news is constructive: Earnings beat on both top and bottom line; revenue growth driven by procedure volumes and capex stability.. Lifts the opportunity score to 0.81 (from 0.74).

Insider read — several insiders selling (3) — usually routine. Trims the opportunity score slightly.

BUSINESS

Industry: Medical - Devices

Intuitive Surgical, Inc. is a leading medical technology firm dedicated to advancing patient care by developing, producing, and commercializing sophisticated tools. These innovations empower medical professionals to deliver superior, accessible, and less-invasive treatment options to patients both within the United States and across international markets. Its flagship offering, the da Vinci Surgical System, facilitates intricate operations through a minimally disruptive approach.

BUSINESS QUALITY FINGERPRINT

ROIC	13.7%	—	Revenue CAGR 3y	17.4%
Gross margin	66.0%	▼	EPS CAGR 3y	29.2%
Operating margin	29.3%	▼	Net debt / EBITDA	-0.77
Gross profitability	32.2%	▲	Share count 5y	-0.8%
ROE	16.0%		Quality score	0.80 (pctile 91.2%)
FCF margin	24.7% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.82); trading cheap versus its own multi-year range; down 34% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: the balance sheet holds net cash, which de-risks the wait.

RECENT NEWS

- Intuitive Surgical Inc (ISRG) Stock Up 3.9% and Still Undervalued -- GF Score: 93/100
gurufocus.com · 14 hours ago
- Intuitive Surgical (ISRG) Just Beat Earnings. Is the Stock Still Worth Paying a Premium?
finance.yahoo.com · 15 hours ago
- Handelsbanken Fonder AB Decreases Stock Position in Intuitive Surgical, Inc. \$ISRG
marketbeat.com · 2 hours ago
- Intuitive Surgical Inc Stock (ISRG) Moved Up by 3.01% on Aug 10: A Full Analysis
tradingkey.com · 18 hours ago



5. APP

DOUBT = SENTIMENT

AppLovin Corporation

Technology | adj close 311.98 (div-adj) | as-of filing 2026-02-19 16:02:51

News read — the doubt looks like sentiment, not damage: Stock price pullback with analyst target trims but no earnings miss, guidance cut, or fundamental deterioration reported.. Lifts the opportunity score to 0.81 (from 0.79).

Insider read — several insiders selling (3) — usually routine. Trims the opportunity score slightly.

BUSINESS

Industry: Software - Application

AppLovin Corporation provides a specialized software platform focused on empowering mobile application developers to enhance the marketing and revenue generation of their products. With operations spanning the United States and international markets, the company assists mobile app developers worldwide. Among its core software offerings is AppDiscovery, a marketing solution that intelligently connects advertiser demand with publisher supply through an auction-based model. Another key product is Adjust, an analytics platform that enables marketers to scale their mobile apps by offering...

BUSINESS QUALITY FINGERPRINT

ROIC	60.7%	▲	Revenue CAGR 3y	24.8%
Gross margin	87.9%	▲	EPS CAGR 3y	n/a
Operating margin	75.8%	▲	Net debt / EBITDA	0.24
Gross profitability	66.3%	▲	Share count 5y	-0.2%
ROE	156.2%		Quality score	0.93 (pctile 99.2%)
FCF margin	71.9% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.80): down 57% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: still growing fast (rev CAGR 24.8%) despite the doubt.

RECENT NEWS

- Trade Desk (TTD) Stock Is Falling Today: What's Behind the Drop, and Are Its Peers Moving Too?
247wallst.com · 17 hours ago
- AppLovin: I Am Buying The Q2 Stock Plunge (NASDAQ:APP)
seekingalpha.com · 1 day ago
- AppLovin Stock Hits 52-Week Low as Analysts Trim Targets, Stay Bullish
marketbeat.com · 2 days ago
- Stock Of The Day: Is This The Bottom For AppLovin?
benzinga.com · 22 hours ago



6. CPRT

DOUBT = SENTIMENT

Copart, Inc.

Industrials | adj close 31.70 (div-adj) | as-of filing 2025-09-26 16:33:59

News read — the doubt looks like sentiment, not damage: Price weakness vs. market with no fundamental catalyst, earnings miss, guidance cut, or hard negative news.. Lifts the opportunity score to 0.81 (from 0.77).

BUSINESS

Industry: Specialty Business Services

Copart, Inc. stands as a prominent global provider of online vehicle auctions and comprehensive vehicle remarketing services. The company extends its operations across numerous international markets, including the United States, the United Kingdom, Germany, Brazil, Canada, the United Arab Emirates, Spain, Finland, Oman, the Republic of Ireland, and Bahrain. At its core, Copart enables the buying and selling of vehicles over the internet through its sophisticated "virtual bidding" online auction platform.

BUSINESS QUALITY FINGERPRINT

ROIC	14.7%	▼	Revenue CAGR 3y	9.9%
Gross margin	45.2%	▼	EPS CAGR 3y	12.1%
Operating margin	36.5%	▼	Net debt / EBITDA	-1.27
Gross profitability	20.8%	▼	Share count 5y	+1.7%
ROE	16.9%		Quality score	0.79 (pctile 90.8%)
FCF margin	26.5% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.76): trading cheap versus its own multi-year range; down 37% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: the balance sheet holds net cash, which de-risks the wait.

RECENT NEWS

- Copart, Inc. \$CPRT Shares Purchased by Seilern Investment Management Ltd
marketbeat.com · 2 days ago
- Copart, Inc. (CPRT) Suffers a Larger Drop Than the General Market: Key Insights
finance.yahoo.com · 5 days ago
- Copart Stock: Analyst Estimates & Ratings
webull.com · 6 days ago
- Copart, Inc. (CPRT) Stock Sinks As Market Gains: Here's Why
finance.yahoo.com · 2 weeks ago



7. ADBE

DOUBT = SENTIMENT

Adobe Inc.

Technology | adj close 254.04 (div-adj) | as-of filing 2026-01-15 17:01:55

News read — the doubt looks like sentiment, not damage: Price action, options volatility, and analyst commentary with no hard negatives or fundamental catalysts.. Lifts the opportunity score to 0.78 (from 0.69).

Insider read — a large insider purchase in the open market (\$1,945,130). Adds insider conviction to the opportunity score.

BUSINESS

Industry: Software - Application

Adobe Inc. stands as a prominent global software provider, delivering a diverse range of solutions. Its operations are structured into three primary business divisions: Digital Media, Digital Experience, and Publishing and Advertising. The Digital Media segment empowers individuals, teams, and enterprises to generate, disseminate, and amplify various forms of content through its array of products and services, including the cloud-native Document Cloud platform.

BUSINESS QUALITY FINGERPRINT

ROIC	36.7%	▲	Revenue CAGR 3y	10.5%
Gross margin	88.6%	—	EPS CAGR 3y	18.2%
Operating margin	36.6%	—	Net debt / EBITDA	0.12
Gross profitability	71.4%	▲	Share count 5y	-11.2%
ROE	61.3%		Quality score	0.88 (pctile 97.4%)
FCF margin	41.4% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.79): trading cheap versus its own multi-year range; down 31% from its 1-year high, below its 200-day line. Early signs of a turn in margins or returns.

RECOMMENDED NEXT STEP: HOLD OFF — CONFIRM THE TURN

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- The Options Market Says Adobe Stock Can Fall Over A Third Or Rise More Than Half
trefis.com · 20 hours ago
- Adobe vs. Arista Networks: Which Technology Stock Is a Better Buy in 2026?
fool.com · 1 day ago
- Adobe Inc. stock outperforms competitors on strong trading day
marketwatch.com · 3 days ago
- Prediction: Adobe Stock Will Hit \$300 on This Date
247wallst.com · 4 days ago



8. LULU

DEBATED

Lululemon Athletica Inc.

Consumer Cyclical | adj close 115.74 (div-adj) | as-of filing 2026-03-17 16:14:18

News read — a real but unresolved debate — no clear damage yet: New CEO appointment signals reset needed; structural challenges unresolved but no realized earnings miss or demand decline yet.. Lifts the opportunity score to 0.78 (from 0.74).

Insider read — an insider buying in the open market. Adds insider conviction to the opportunity score.

BUSINESS

Industry: Apparel - Retail

Lululemon Athletica Inc., alongside its subsidiaries, specializes in the design, global distribution, and retail of athletic apparel and accessories for both women and men. Its business operations are structured into two main divisions: company-owned retail establishments and direct-to-consumer sales. The firm's offerings encompass a range of clothing such as pants, shorts, tops, and jackets, all crafted for promoting a healthy lifestyle and facilitating athletic endeavors. These activities span yoga, running, training, and other physically demanding pursuits.

BUSINESS QUALITY FINGERPRINT

ROIC	22.7%	▼	Revenue CAGR 3y	11.0%
Gross margin	56.6%	▼	EPS CAGR 3y	25.7%
Operating margin	19.9%	▼	Net debt / EBITDA	-0.00
Gross profitability	74.3%	▲	Share count 5y	-8.6%
ROE	31.8%		Quality score	0.76 (pctile 87.2%)
FCF margin	8.3% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.94): trading cheap versus its own multi-year range; down 46% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- lululemon athletica inc. (LULU) Stock Price, News, Quote & History
ca.finance.yahoo.com · 3 days ago
- Assenagon Asset Management S.A. Sells 60,993 Shares of lululemon athletica inc. \$LULU
marketbeat.com · 5 hours ago
- Lululemon Athletica Inc (LULU) Stock Up 3.1% and Still Undervalued -- GF Score: 77/100
gurufocus.com · 3 days ago
- LULU Stock Plummets To Over 6-Year Lows – Barclays Says New CEO Appointment Is Incrementally Positive
stocktwits.com · 2 days ago



9. RMD

NEWS CONSTRUCTIVE

ResMed Inc.

Healthcare | adj close 220.37 (div-adj) | as-of filing 2025-08-07 20:44:48

News read — the news is constructive: Q4 earnings beat with 16% YoY EPS growth and revenue rise; stock down despite beat suggests unearned doubt.. Lifts the opportunity score to 0.71 (from 0.63).

BUSINESS

Industry: Medical - Devices

ResMed Inc. is a leading global medical technology enterprise engaged in the creation, production, distribution, and marketing of healthcare devices and connected digital solutions. The company operates through two primary segments: Sleep and Respiratory Care, and Software as a Service. Its extensive product range addresses a variety of respiratory disorders, encompassing advanced medical and consumer technologies, ventilation devices, diagnostic equipment, mask systems for both clinical and personal use, headgear, and related accessories, alongside dental devices.

BUSINESS QUALITY FINGERPRINT

ROIC	19.6%	▲	Revenue CAGR 3y	12.9%
Gross margin	59.4%	▲	EPS CAGR 3y	21.5%
Operating margin	32.7%	▲	Net debt / EBITDA	-0.19
Gross profitability	37.4%	▼	Share count 5y	+0.6%
ROE	23.5%		Quality score	0.88 (pctile 97.2%)
FCF margin	32.3% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.64): trading cheap versus its own multi-year range; down 24% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: the balance sheet holds net cash, which de-risks the wait.

RECENT NEWS

- ResMed (NYSE:RMD) - Stock Analysis
simplywall.st · 2 days ago
- Assenagon Asset Management S.A. Grows Stock Holdings in ResMed Inc. \$RMD
marketbeat.com · 5 hours ago
- RMD Stock Down Despite Q4 Earnings Beat, Revenues Rise Y/Y
finance.yahoo.com · 3 days ago
- Is It Too Late to Buy ResMed Inc (RMD) After 3.8% Rally? GF Value Says Undervalued
gurufocus.com · 14 hours ago



10. AOS

DOUBT = SENTIMENT

A. O. Smith Corporation

Industrials | adj close 61.40 (div-adj) | as-of filing 2026-02-10 16:40:38

News read — the doubt looks like sentiment, not damage: Institutional buying, quality metrics affirmed, no fundamental deterioration or hard negatives reported.. Lifts the opportunity score to 0.70 (from 0.66).

BUSINESS

Industry: Industrial - Machinery

A. O. Smith Corporation (AOS) is a global manufacturer and marketer specializing in a comprehensive array of water heating and treatment solutions. Its operations span North America, China, Europe, and India, organized into two primary geographic segments: North America and Rest of World.

BUSINESS QUALITY FINGERPRINT

ROIC	23.9%	▲	Revenue CAGR 3y	0.7%
Gross margin	38.8%	▲	EPS CAGR 3y	36.7%
Operating margin	19.0%	▲	Net debt / EBITDA	0.02
Gross profitability	47.3%	▲	Share count 5y	-13.3%
ROE	29.4%		Quality score	0.79 (pctile 89.8%)
FCF margin	14.3% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.76): trading cheap versus its own multi-year range; down 23% from its 1-year high, below its 200-day line. Early signs of a turn in margins or returns.

RECOMMENDED NEXT STEP: HOLD OFF — CONFIRM THE TURN

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Assenagon Asset Management S.A. Has 30.69MillionStockHoldingsinA. O. SmithCorporationAOS
marketbeat.com · 2 days ago
- A. O. Smith (NYSE:AOS) Shows Strong Quality Metrics with High ROIC and Solid Cash Generation
chartmill.com · 4 days ago
- FMR LLC discloses 10.7% A.O. Smith (NYSE: AOS) ownership stake
stocktitan.net · 3 days ago
- A.O. Smith Corporation (AOS) Stock forecasts
uk.finance.yahoo.com · 1 day ago